

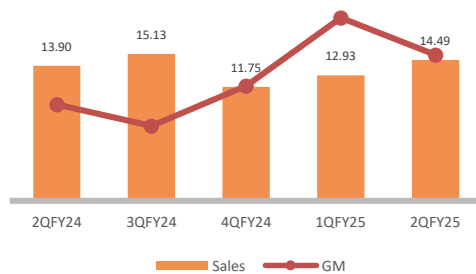
UNITY Result Review - 2QFY25



Tuesday, February 25, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	1HFY24	YoY
Net Sales	14,490	13,905	4.2% ▲	27,415	33,615	18.4% ▼
Cost of Sales	-12,858	-12,870	0.1% ▼	-23,955	-30,236	20.8% ▼
Gross Profit	1,632	1,035	57.7% ▲	3,460	3,379	2.4% ▲
SG&A Expenses	-399	-583	31.6% ▼	-844	-1,127	25.1% ▼
Other Charges	-68	583	111.7% ▼	-78	349	N/A
Operating Profit	1,166	1,035	12.6% ▲	2,538	2,601	2.4% ▼
Other Income	1,391	234	495.1% ▲	1,639	465	252.8% ▲
Finance Cost	-1,800	-1,724	4.4% ▲	-3,392	-3,370	0.7% ▲
Profit Before Taxation	757	-455	N/A	785	-304	358.3% ▼
Taxation	-131	-125	4.9% ▲	-109	-557	80.5% ▼
Profit After Taxation	625	-580	207.9% ▲	677	-861	178.6% ▲
Earnings Per Share	0.52	-0.49	N/A	0.57	-0.72	N/A
Dividend	0.00	0.00		0.00	0.00	
Bonus	0%	0%		0.00	0.00	
Gross Margin	11.3%	7.4%	3.8% ▲	12.6%	10.1%	2.6% ▲
SG&A Expenses to Sales	-2.8%	-4.2%	1.4% ▼	-3.1%	-3.4%	0.3% ▼
Other Income to Sales	9.6%	1.7%	7.9% ▲	6.0%	1.4%	4.6% ▲
Ex. Gain / (Loss) to Sales	-2.8%	-4.2%	1.4% ▼	-3.1%	-3.4%	0.3% ▼
Effective Taxation	-17.3%	27.5%	10.2% ▼	-13.8%	183.1%	169.3% ▼
Net Margin	4.3%	-4.2%	8.5% ▲	2.5%	-2.6%	5.0% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

